

The Value You Deserve From a Partner You Can Trust



At Ascensus, we specialize in connecting people to the right plan. We work hard every day to help more than 7 million Americans save for the future—retirement, college, and healthcare—through service and technology solutions.

Largest independent retirement and college savings services provider in the U.S.

35+ years of experience

We channel our vast experience, specialized knowledge, and service capabilities to ensure our clients and savers can be confident that they're taking the right steps to prepare for the future. When you choose Ascensus as a partner, rest assured, you will always have a plan.

50,000+ retirement plans**

\$151 billion in assets under administration*
\$62 billion in retirement
\$89 billion in college savings

1.6+ million eligible participants*

1,700+ highly trained associates*

A respected leader

Top Workplace
Voted a Philly.com Top Workplace 5 years in a row

Best-in-Class Service
Winner of 184 cups in the PLANSPONSOR Survey from 2008 to 2016

NQR
Ascensus College Savings received a National Quality Review 5-star rating for service quality in 15 of the last 16 quarters

Marketing Excellence
Winner of 40 design awards in 2017 from the International Communicator, ASTRA, and GDUSA Inhouse Design Awards

#1 529 Program Manager
Ranked #1 in assets under management by Strategic Insight in 2015 and 2016

Top Value
Ranked among top retirement plan providers most associated with "good value for the money" in Cogent Reports™ 2016 Retirement Planscape®

*As of 3/31/2017

**As of 6/6/2017

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retirement savings | college savings | health savings